



PHENOLOGY leads you to investment success with the green electrification of the world.

Innovative energy storage systems with excellent future potential

- Huge market potential
- Strong USP
- Significant jump in profits due to strategic investments in akkuteam (25%) + two more
- Rapid market success through existing customers
- 360° innovation, production & sales ecosystem

Disruptive battery technology

- Sodium-ion high-performance technology for large storage units: replaces lithium-ion (environmentally harmful, expensive)
 - Sales launch Q2 2024, roll-out Q3 2024
- Nano-modified zinc-nickel technology: replaces lead-acid (environmentally harmful, low performance)
 - Sales launch Q4 2024, roll-out Q1 2025



40 Patents



Rapid development cycles

Innovative driver for the transformation of the battery market with extreme growth opportunities for a short-term IPO in Q1/26

PHENOLOGY AG



PHENOLOGY celltech GmbH (GER)
Battery Production for Europe



PHENOLOGY systems AG (CH)
Sales und Systems Integration



PHENOLOGY INC. (USA)
Battery Production and Sales for Americas

Key success factors: Our premium partners



- Global leader in battery research up to marketability
- Performance optimization of our technology at nano level (IP portfolio extension)

R&D excellence:
Product edge



- Unique 3D technology for industrial series production
- Protected by more than 4,500 patent claims
- Decentralized, agile, fast
- Maximum material efficiency

Exclusive licence:
Production edge



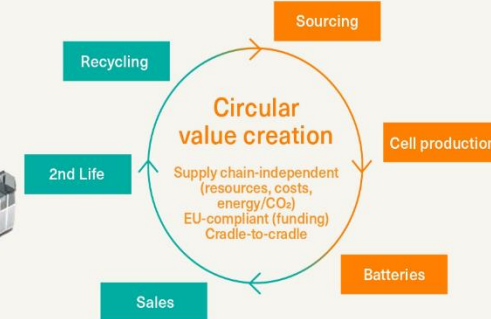
- Leader in integration and management of battery systems of all shapes and sizes
- Global premium supplier for industry/technology companies

Key accounts:
Sales edge

Our „unfair advantage“

- Superior technology-product platform
- Exclusive worldwide: Flexible & fast 3D mass production
- Unlimited variety in shape and dimension
- "Global local" with many regional production sites
- Environmentally friendly

Exentis 3D Production facility



Top3 Client sectors

Large-scale storage system for peak load capping of electricity grids, electricity trading on the EEX, self-consumption optimization

Mobile battery systems: forklifts, golf carts, e-scooters, e-bikes, up to locomotives and ships

Stationary battery systems: storage for renewable energy, backup power sources for hospitals, power plants

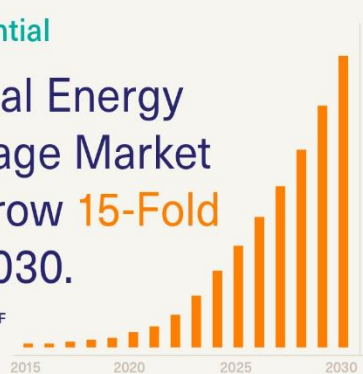
Access to existing Akkuteam clients

 **BOSCH**  **DAIMLER**  **BiLFINGER**  **BMW GROUP**  **BOMBARDIER**  **VOLKSWAGEN GROUP**

Market potential

Global Energy Storage Market to Grow **15-Fold** by 2030.

BloombergNEF



ROI prospects

- Multiple of at least 15x in the course of the planned IPO in Q1/26

10 Mil. CHF

15x

150 Mil. CHF



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Contact us

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